

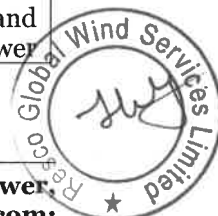
RESCO GLOBAL WIND SERVICES LIMITED

(formerly known as Resco Global Wind Services Private Limited)

Brief particulars of Inox Green Energy Services Limited (Demerged Company) and Resco Global Wind Services Limited (Resulting Company)

Particulars	Demerged Company	Resulting Company
Name of the company	Inox Green Energy Services Limited ('Inox Green')	Resco Global Wind Services Limited ('Resco')
Date of Incorporation & details of name changes, if any	May 11, 2012	January 21, 2020
Registered Office	Survey No. 1837 & 1834 At Moje Jetalpur, ABS Towers, Second Floor, Old Padra Road, Vadodara, Gujarat, India – 390007	301, ABS Tower Old Padra Road, Vadodara, Gujarat, India – 390007
Brief particulars of the scheme	The Scheme of Arrangement (“Scheme”) provides for demerger of Power Evacuation Business undertaking of Inox Green into Resco pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.	
Rationale for the scheme	<p>a) Segregation of different business verticals: Inox Green is engaged in the business of providing operations and maintenance (O&M) services of wind turbine generators (WTGs) and Power Evacuation Business. Both sets of businesses carry significant potential for growth and profitability. The nature of risks, rewards, financial profile, competition and opportunities are separate and distinct for the O&M services business and the Power Evacuation Business. Further, the Power Evacuation Business is capable of attracting different set of investors, strategic partners, lenders and other stakeholders.</p> <p>b) Consolidation of Power Evacuation Business: Resco Global is, <i>inter-alia</i>, undertaking Power Evacuation Business. The proposed arrangement would enable consolidation of same line of business into Resco Global, which will result in unlocking value for the Power Evacuation Business. Such consolidation in a single entity will lend enhanced focus to the Power Evacuation Business.</p> <p>c) The Demerger aims to establish Inox Green as a pure-play O&M player, and as a result, is considering hiving off the ‘Power Evacuation Business’.</p> <p>d) The effectiveness of the proposed Scheme will lead to two listed entities with one entity continuing with the O&M business and other entity carrying on the EPC and Power Evacuation business. This will enable both the entities pursue their respective strategies to deliver higher growth for all stakeholders with specific independent focus on the respective businesses.</p>	
Date of resolution passed by the Board of Director of the company approving the scheme	November 13, 2024	November 13, 2024
Appointed Date	October 01, 2024	
Name of Exchanges where securities of the company are listed	Equity shares: NSE and BSE	Non-convertible debentures: BSE
Nature of Business	Inox Green is engaged in the business of providing Operations and Maintenance	Resco is engaged in the business of providing Erection, Procurement and Commissioning (“EPC”) services, Power

An **INOXGFL** Group Company



	<p>("O&M") services of Wind Turbine Generators ("WTGs"), and common infrastructure facilities on the wind farms which support the evacuation of power ("Power Evacuation Business")</p>	<p>Evacuation Business, and development of Wind Farm Services for WTGs.</p>
<p>Capital before the scheme (No. of debentures as well as capital in rupees)</p>	<p>Nil</p>	<p>- 30,000, unsecured, listed, rated, taxable, redeemable, non-convertible debenture of Rs. 1,00,000 each (INR 3,00,00,00,000)</p> <p>- 20,000, unsecured, unlisted, rated, taxable, redeemable, non-convertible debenture of Rs. 1,00,000 each (INR 2,00,00,00,000)</p>
<p>No. of debentures to be issued</p>	<p>Nil</p>	<p>Nil (No change in the debenture holding pattern of Resco)</p>
<p>Cancellation of debentures on account of cross holding, if any</p>	<p>Nil (No change in the debenture holding pattern of Resco)</p>	
<p>Capital after the scheme (No. of debentures as well as capital in rupees)</p>	<p>Nil</p>	<p>- 30,000, unsecured, listed, rated, taxable, redeemable, non-convertible debenture of Rs. 1,00,000 each (INR 3,00,00,00,000)</p> <p>- 20,000, unsecured, unlisted, rated, taxable, redeemable, non-convertible debenture of Rs. 1,00,000 each (INR 2,00,00,00,000)</p>
<p>Valuation by independent Chartered Accountant – Name of the valuer/ valuer firm and Regn no.</p>	<p>M/s Finvox Analytics, Registered Valuer (Registration No.: IBBI/RV-E/06/2020/120)</p>	
<p>Methods of valuation and value per NCD/ NCRPS arrived under each method with weight given to each method, if any.</p>	<p>NA (No issuance or cancellation of debentures of Resco)</p>	
<p>Fair value per debentures</p>	<p>Not Applicable</p>	
<p>Exchange ratio</p>	<p>Not Applicable</p>	
<p>Name of Merchant Banker giving fairness opinion</p>	<p>Marwadi Chandarana Intermediaries Brokers Private Limited (SEBI Registration No.: INM000013165), an Independent SEBI Registered Category I Merchant Banker</p>	
<p>Holding Pattern</p>	<p>Pre-Scheme holding as on September 30, 2024</p>	<p>Pre Scheme holding as on September 30, 2024</p>
<p>Promoters</p>	<p>NA</p>	<p>Nil</p>



Public	NA	50,000
Custodian	NA	Nil
Total	NA	50,000 Debentures (100%)
Holding Pattern	Post-Scheme holding	Post-Scheme holding
Promoters	NA	Nil
Public	NA	50,000
Custodian	NA	Nil
Total	NA	50,000 debentures (100%)
No of debenture holders	Pre Scheme – NA Post Scheme – NA	Pre Scheme – 44 Post Scheme – 44
Names of the Promoters (with PAN nos.)	As provided in Annexure A.	
Names of the Board of Directors (with DIN and PAN nos.)		
Please specify relation among the companies involved in the scheme, if any	Currently, Inox Green and Resco are both subsidiaries of Inox Wind Limited (IWL). Accordingly, Inox Green and Resco are fellow subsidiaries to each other.	
Details regarding change in management control in listed or resulting company seeking listing if any	There is no change in management or control.	

Your faithfully
For Resco Global Wind Services Limited



Heera Lal
Company Secretary



Date: 2nd December, 2024
Place: Noida

Annexure A

Brief details of the Promoter and Board of Directors of Inox Green Energy Services Limited (Demerged Company) and Resco Global Wind Services Limited (Resulting Company)

Promoters of Inox Green Energy Services Limited

Sr. No	Name	PAN
1	Devansh Jain	AFTPJ7529N
2	Devendra Kumar Jain	AAAPJ4761D
3	Mukesh Patni	AAGPP5806K
4	Vivek Kumar Jain	AAAPJ4588L
5	Inox Wind Limited	AACCI0597B
6	Inox Leasing and Finance Limited	AAACI1954L

Promoters of Resco Global Wind Services Limited

Sr. No	Name	PAN
1	Inox Wind Limited	AACCI0597B

Board of Directors of Inox Green Energy Services Limited

Sr. No	Name	DIN	PAN
1	Venkatanarayanan Sankaranarayanan	01184654	AAEPN0295N
2	Manoj Dixit	06709232	AEJPD3844E
3	Mukesh Manglik	07001509	ABKPM6540N
4	Bindu Saxena	00167802	AAUPS9133Q
5	Shailendra Tandon	07986682	AFNPT6555M
6	Sanjeev Jain	00023409	AADPJ8595J

Board of Directors of Resco Global Wind Services Limited

Sr. No	Name	DIN	PAN
1	Mukesh Manglik	07001509	ABKPM6540N
2	Nitesh Kumar	10132028	AARPK4867C
3	Venkatesh Sonti	02829206	ACJPV6058L
4	Bindu Saxena	00167802	AAUPS9133Q
5	Sanjeev Jain	00023409	AADPJ8595J

For Resco Global Wind Services Limited

Heera Lal

**Heera Lal
Company Secretary**

